

NOTICE OF PUBLIC HEARING

AMERICA'S CENTRAL PORT DISTRICT 2024 RENEWED PROMISSORY NOTE

Notice is hereby given of a public hearing to be held on behalf of America's Central Port District (the "Port District") on December 9, 2024, at 11:30 a.m., in the Main Conference Room, 1635 West First Street, Granite City, Illinois 62040, with respect to the above captioned note to be issued by the Port District in an aggregate principal amount not to exceed Thirteen Million Nine Hundred Thousand Dollars (\$13,900,000) (the "Note"). The proceeds of the Note will be utilized for: (i) the current refunding of the Port District's Promissory Note dated December 10, 2019 (the "2019 Note"), the proceeds of which were utilized for the current refunding of the Port District's Promissory Note dated February 15, 2017 (the "2017 Note"), the proceeds of which were utilized for the current refunding of the Port District's Promissory Note dated July 16, 2014 (the "2014 Note"), and the current refunding of the Port District's Promissory Note dated April 15, 2015 (the "2015 Note" and together with the 2014 Note, the "Prior Notes"), (ii) funding a reserve fund for the Note, and (iii) paying costs of issuance of the Note.

The proceeds of the Prior Notes were utilized to finance a portion of the Port District's South Harbor Project, including the construction, improvement and equipping of a general cargo bulkhead dock, a truck and rail loadout facility, mooring structures, dock barges and other related facilities and equipment, located just south of Lock No. 27 on the Mississippi River in the City of Madison, Illinois (the "Prior Project"). The Note is not payable out of taxes and is payable solely from revenues of the Port District.

All interested persons are invited to attend such public hearing to express their views with respect to the Note and the refinancing of the Prior Project through the refunding of the 2019 Note. Any interested persons unable to attend the hearing may submit their views in writing to the Executive Director of the Port District prior to the date scheduled for the hearing at fax number 618-452-3402. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.